

**Transition Patient****DC Date** \_\_\_\_\_

*Patient must have been discharged from a healthcare facility within the last 24 hours*

**Primary Care Patient**

*Patient needing Primary Care services and has not been discharged from a healthcare facility within the last 48 hours*

**Date** \_\_\_\_\_**Contact Name:** \_\_\_\_\_ **Telephone:** \_\_\_\_\_ **Fax:** \_\_\_\_\_**Email Address:** \_\_\_\_\_**PATIENT INFORMATION****Patient Name:** \_\_\_\_\_**DOB:** \_\_\_\_/\_\_\_\_/\_\_\_\_ **SSN:** \_\_\_\_-\_\_\_\_-\_\_\_\_ **Sex:** \_\_\_\_M \_\_\_\_F **Phone:** \_\_\_\_\_**Address:** \_\_\_\_\_ **Facility Name:** \_\_\_\_\_**Building #** \_\_\_\_ **or Apartment #:** \_\_\_\_ **City:** \_\_\_\_\_ **State:** \_\_\_\_ **Zip:** \_\_\_\_\_**Alternate Contact:** \_\_\_\_\_ **Relationship:** \_\_\_\_\_ **Phone:** \_\_\_\_\_**MEDICAL INFORMATION****Medical Reason for Referral and Primary Diagnoses:**Is the patient seeing a primary care physician currently? ☐ Yes ☐ No **Name of PCP** \_\_\_\_\_

If yes, is the patient willing to see one of our Providers? Yes No

Is the patient receiving Home Health or Hospice Services? Yes No

**Name of Home Health or Hospice Agency** \_\_\_\_\_ **Phone:** \_\_\_\_\_Is a face-to-face certification needed? ☐ Yes ☐ NoIf yes, date of last certification period? **Start Date** \_\_\_\_\_ **End Date** \_\_\_\_\_**INSURANCE INFORMATION****Primary Insurance Carrier:** \_\_\_\_\_**ID#:** \_\_\_\_\_ **Group # (if applicable):** \_\_\_\_\_ **Effective Date:** \_\_\_\_\_**SECONDARY INSURANCE INFORMATION****Secondary Insurance Carrier:** \_\_\_\_\_**ID#:** \_\_\_\_\_ **Group # (if applicable):** \_\_\_\_\_ **Effective Date:** \_\_\_\_\_**Referral Signature** \_\_\_\_\_ **Date:** \_\_\_\_\_